DREHER, GARFINKLE & WATSON 3 88 Kearny Street, Suite 1500 San Francisco, California 94108 San Francisco County Superior Court 4 Telephone: (415) 362-3461 11357.cla\declatty.fee SEP 021994 5 Attorneys for Petitioner 6 ALAN/CARLSON, Clerk BY: . Deputy Clerk 7 8 9 IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA 10 IN AND FOR THE CITY AND COUNTY OF SAN FRANCISCO 11 12 IN THE MATTER OF THE ESTATE OF No. 259064 13 GILBERT W. CLARK, aka GILBERT WADE DECLARATION CONCERNING CLARK, aka GILBERT CLARK aka G.W. EXTRAORDINARY ATTORNEY'S 14 CLARK, FEES Deceased 15 16 I, EDWARD J. WATSON, declare under penalty of perjury as 17 follows: 18 I am an attorney at law licensed to practice in the State 1. 19 of California and am a partner of the firm of Dreher, Garfinkle & 20 Watson, 88 Kearny Street, Suite 1500, San Francisco, CA 94108. 21 2. We are the attorneys for the Executor of the Last Will and 22 Testament of Gilbert W. Clark, alias, deceased, along with JOHN F. 23 DIGARDI, ESQ. 24 The accompanying Petition for Final Distribution includes 25 a request for payment to the attorneys for the Executor of a 26

SB #56352

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EDWARD J. WATSON, ESQ.

JOHN F. DIGARDI, ESQ.

PATRICIA M. OLCOMENDY, ESQ. SB #121969

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assets; review of assets to determine whether date of death or alternative valuation dates should be used; analysis of deductions and expenses to arrive at a no-tax estate; preparation of a prompt audit request; arrange for the filing of the federal estate tax return with the Internal Revenue Service and filing of the California Estate Tax Return with the State Controller. (Total time: 14 hours - Requested fee - \$2,000.00).

Sale of Fillmore St. Rental Property: Review of agreement with Gordon Clifford Realty (first broker), conference with real estate broker to discuss listing agreement, telephone conferences with tenants concerning sale of property; preparation of notice of intention to sell, and arranging for the publication of the same; correspondence with the Blue Sheet; review initial offer with broker, co-counsel and executor; telephone conferences and correspondence concerning renewal of expired listing agreement; preparation of re-appraisal for sale, including telephone conference and correspondence with Probate Referee; telephone conferences and correspondence with Alice Micklewright (second broker); review and revision of new listing agreement; legal research concerning lessor's right to access for purposes of showing property to prospective buyers; review and telephone conferences with real estate broker, co-counsel and Executor regarding second offer; preparation of counter-offer; preparation of Petition for Confirmation of Sale of Real Estate; attendance at confirmation hearing; preparation of Executor's Deed, review of Preliminary Title Report and escrow documents; preparation of supplementary escrow

instructions; review of promissory note and deed of trust; telephone calls and correspondence regarding reconveyance of old deed of trust; negotiation with bonding company concerning lost instrument bond and hold back of \$10,000 of sales proceeds. The sale of this property began shortly after the appointment of the Executor in July 1992 and was actively marketed for almost 2 years until the sale was finalized During that period of time, our firm devoted in in May of 1994. excess of 40 hours, wrote 10 substantive letters, conducted in excess of 60 telephone conferences with the real estate brokers, co-counsel, tenants and the Executor of the Estate in addition to conducting 10 separate conferences with the real estate brokers, co-counsel and the The property was located in a difficult Executor of the Estate. neighborhood and was occupied by long-term tenants who were paying rents substantially below fair market value. Because this property was not owner-occupied, it was subject to rent control. these factors made the property very difficult to sell and required a great deal of time and effort by our firm, particularly in light of the fact that the Executor lives and works in Southern California. 41 hours - Requested Fee: \$7,600.00) (Total time:

D. <u>Unlawful Detainer Action</u>: One of the assets of the estate was the decedent's residence <u>located</u> on <u>Newcomb Avenue</u> in the Bayview/Hunter's Point district of San Francisco. The residence includes a mother-in-law apartment that was rented at the time of the decedent's death. The tenant in that unit became difficult and stopped paying rent in the latter part of 1993. Our firm initiated an eviction proceedings by the preparation and serving of a 3 day

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notice to pay or quit and arranged with an attorney specializing in eviction matters to handle the unlawful detainer action. One and a half hours of attorney's time and ll hours of paralegal's time was devoted to this matter for a total of 12 1/2 hours. (Requested Fee -\$1,125.00)

- E. Personal Injury Case: Prior to the decedent's death, he was involved in a personal injury accident, for which he was sued. Our firm worked with the insurance carrier and the plaintiff's attorney to arrive at a settlement of the lawsuit without any exposure to the estate. This matter involved review of the complaint, conferences and correspondence with the insurance carrier and co-counsel and the Executor. (Total time: 6 hours - Requested Fee - \$1,075.00)
- Accounting: During the course of the probate proceedings, on behalf of the Executor, our firm collected all rental receipts and other income due the estate. We prepared all disbursements and sent them to the Executor for signature and payment. Additionally, as reflected in the accounting, our firm advanced substantial sums in payment of various expenses for which we were periodically reimbursed by the Executor. Because all of the cash transactions were handled through this firm, it was determined that it was more efficient for our firm to prepare the account and report on behalf of the Executor. Our firm's accountant/paralegal devoted in excess of 60 hours to the preparation of the accompanying court accounting. A fee of \$4,000.00 is requested for this service. It should be noted that no time with respect to the deposit of checks